

CORPORATE OVERVIEW



The Novus Aviation Capital group, herein also referred to as the Novus platform, has an established and successful reputation in providing innovative and creative solutions for the trading, leasing, financing, management and re-marketing of commercial jet aircraft. Operating globally out of five offices in Europe, Asia and the Middle East, Novus Aviation Capital group has formed relationships with over 40 airlines in over 30 countries.

Novus Aviation Capital offers the full spectrum of dedicated aviation expertise to support our transactions, including the resolution of distressed situations, should they arise, with timeliness and professionalism. We believe that our ability to evolve and adapt to changing market dynamics demonstrates our resilience and commitment to the industry, and our financial independence allows for more flexibility, bespoke services and speedier turnaround. Novus Aviation Capital provides these services via the various corporate entities as set out below.

Novus Aviation Capital Ltd is a private limited company established in the Dubai International Financial Centre, Dubai. Novus Aviation Capital Ltd acts as the headquarters for the Novus Aviation Capital group and provides lease management, technical advisory services and other non-regulated activities to the Novus Aviation Capital group. This company is also an equity investor in certain of the funds and special purpose company vehicles and provides both financial and services support to its subsidiaries and affiliates. The Novus Aviation Capital group's Chairman and one of the Co-Chief Executive Officers reside under this entity.

Novus Capital Advisors Ltd is a private limited company established in the Dubai International Financial Centre, Dubai and is regulated by the Dubai Financial Services Authority. Novus Capital Advisors Ltd provides investment advisory, investment management and arranging services to both its fund and third-party clients, as applicable. The Novus Aviation Capital group's second Co-Chief Executive Officer and SEO resides under this entity.

Novus Aviation Ltd is a private limited company established in the Bahamas. Novus Aviation Ltd provides technical advisory and lease management services to certain third-party special purpose company vehicles.

Novus Aviation Capital (UK) Limited is a private limited company established in England and Wales. Novus Aviation Capital (UK) Limited provides solutions in the marketing of aircraft, remarketing and trading of aircraft. The Novus Aviation Capital group's Chief Commercial Officer, Head of Risk, and Head of Legal and Compliance reside under this company.

Novus Aviation Capital (Ireland) Limited is a private limited company established in Ireland. Novus Aviation Capital (Ireland) Limited provides solutions for technical support and provides lease management and other services to both its fund clients and third-party clients. The Head of Technical resides under this company.

Novus Aviation Capital (Asia) Limited is a private limited company established in Hong Kong. Novus Aviation Capital (Asia) Limited provides sales support, relationship management and marketing services within the Asia region.

Novus Aviation Capital Holding Ltd is an exempted company established in the Cayman Islands. Novus Aviation Capital Holding Ltd is the ultimate holding company and shareholder within the Novus Aviation Capital group and performs a shareholder oversight function to the Novus Aviation Capital group.